



Career Case Manager Technologies

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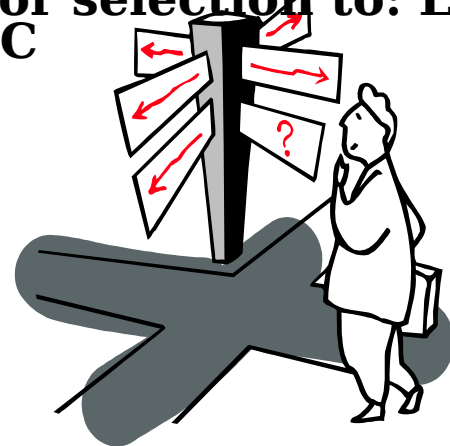
Achieving Human Resource Solutions Through Innovative Research

What's the functional issue? What does the Sailor want to know?

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- "One size fits all" career path approach
- Current planning guidance clouded by rumor, conjecture
- No rigor in career planning
 - Impacts morale
 - Guess work at "best" career choices
 - Bad choices often result in disappointment leading to decisions to leave the Service
- Sailors/Marines should be afforded some sense of their chances for:
 - Promotion
 - Education
 - Stability
 - Others

- What's the best job for:
 - Quickest promotion
 - Best training
 - Education opportunity
- What are my chances of staying in this location for the next XX years?
- How can I improve my chances for selection to: LDO, CWO, CMC
- Others?



***Sea Warrior* sets the stage**

- **Single point of entry to personal portal**
- **Links CMS, 5VM, MPSM and HSI**
- **Improves Sailor and Command involvement**
- **Puts vital information within Sailor's reach**
Job, performance, career path, etc
"Chamber of commerce"
- **Much more**

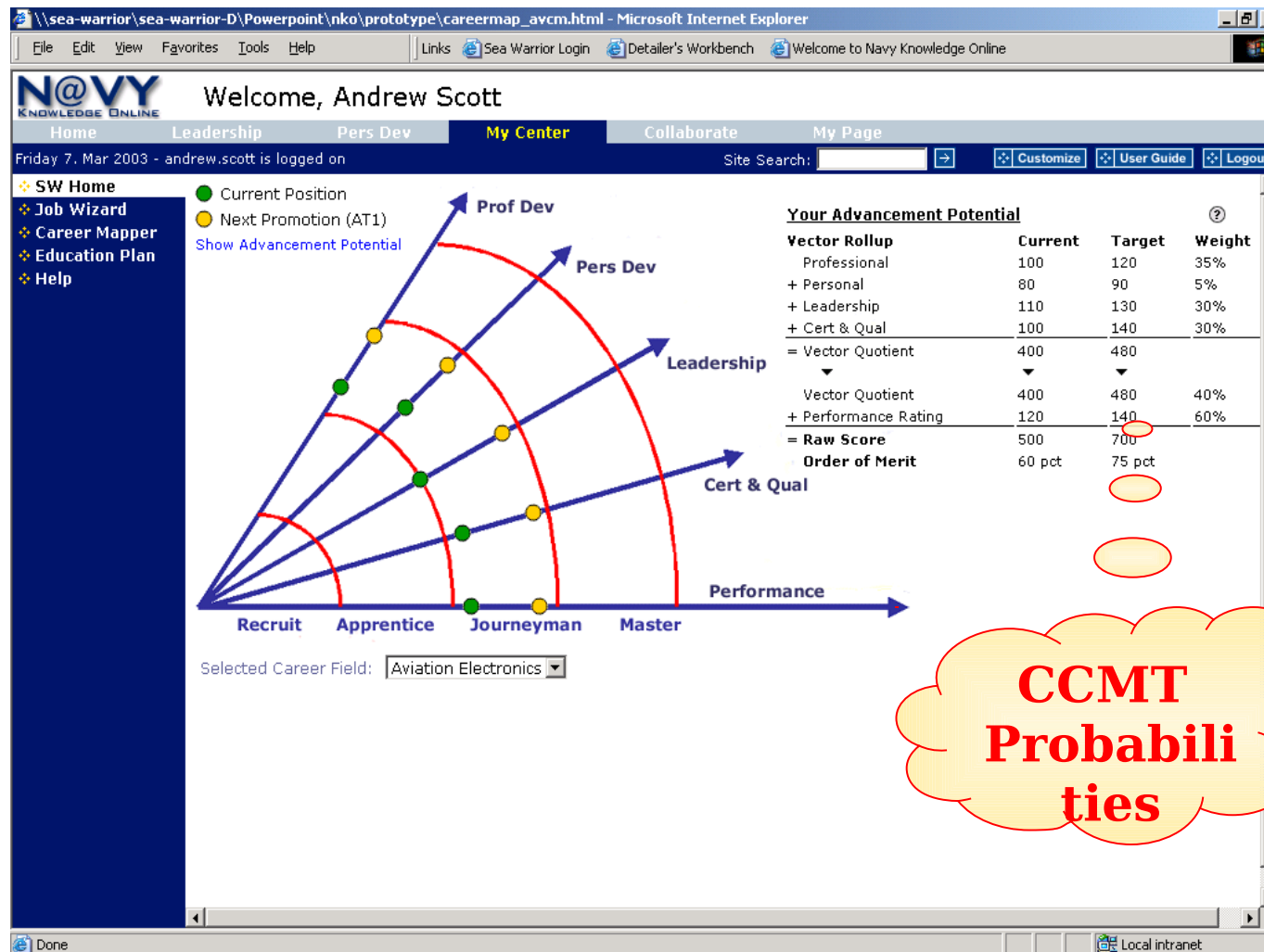
~~CCMT is a prime enabler for *Sea Warrior*~~

Payoffs

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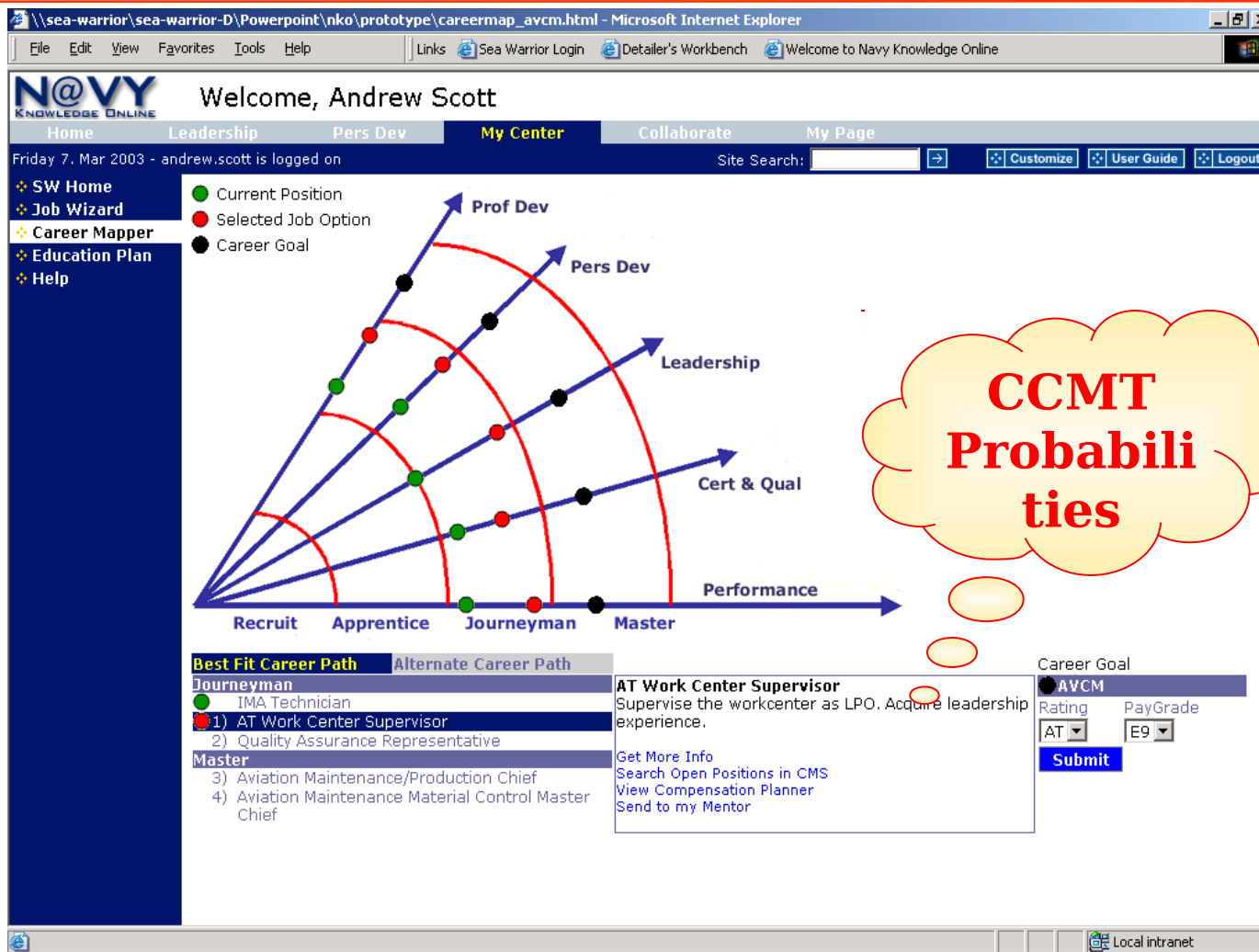
- **Expected Measures of success from these effort**
 - Prime enabler for Sea Warrior**
 - **Insertion of models into Web Based Marketplace**
 - Accurate probability predictions based on analysis of historical data**
 - Increased customer satisfaction**
 - Enhanced career planning**
 - **Allows Sailors to career plan controlling for geographic stability, next preferred assignment, education and training opportunities.**
 - CCMT information reduces uncertainty about choice → expect to observe relative lower bids submitted via Distribution Incentive System.**

Where this fits within 5VM...



And...

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**CCMT
Probabili
ties**

Accomplishments in FY03

- **Statistical Model**
 - **Specification of General GME Model with Global Covariates**
 - **Amos Golan (American University), Jeff Perloff (U. of CA Berkley) and William Green (NYU), Tanja F. Blackstone (NPRST)**
 - **Theoretical model - no validation or estimation undertaken in FY03**
- **Data**
 - **Four data sets**
 - **Sample and Event data for Nuclear and Administration Communities**
 - **Sample data random draw from E6-E7**
 - **Event data captures promotions or loss E6-E7**
- **Interface Specification**
 - **Limited to discussion with 5VM model team of mapping and information requirements of CCMT with 5VM**

Major Focus in FY04

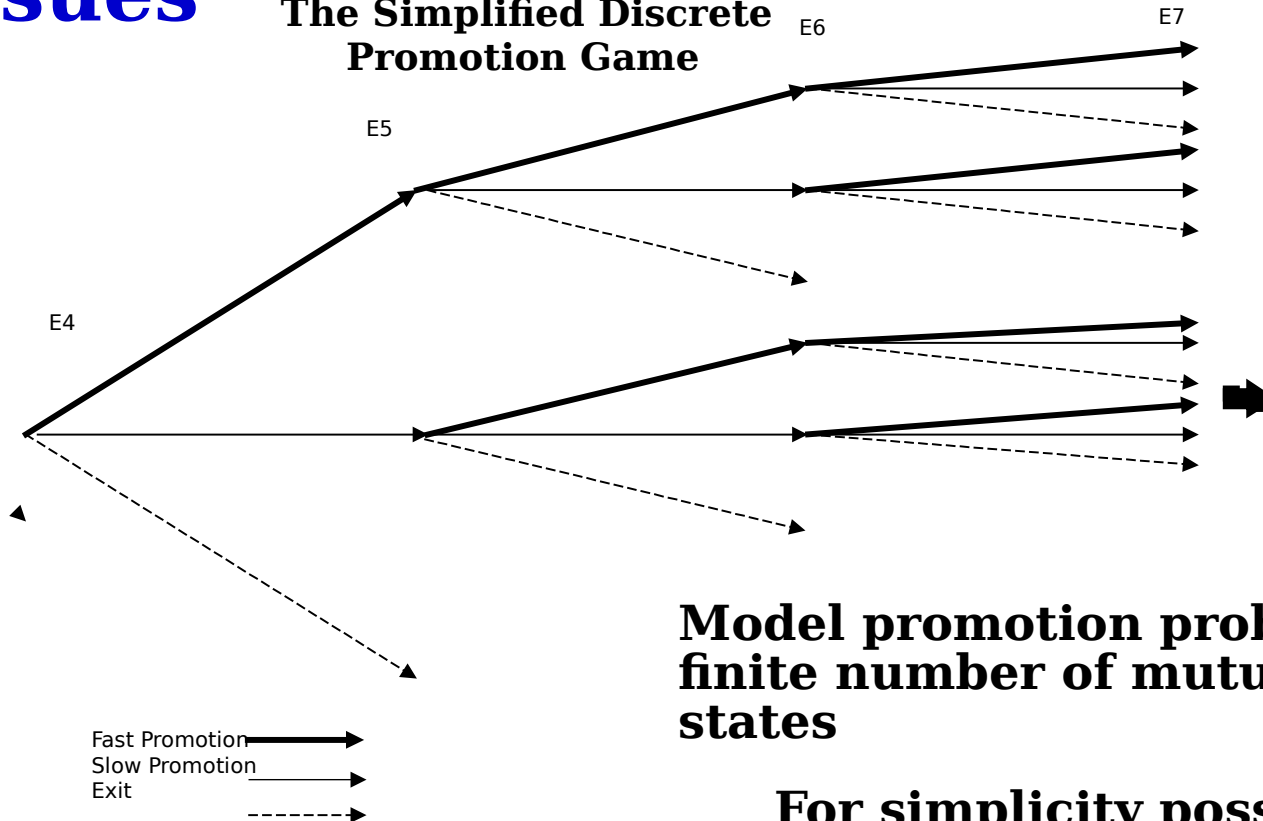
- **Statistical Model**
 - Empirical estimation and validation of model for specified skill groups
 - Probabilities
 - › Promotion
 - › Promotion conditional on geographic stability, educational and training opportunities, next assignment.
 - Output will provide slate of alternative choices with higher probabilities
- **Data (1992-2003)**
 - Creation of data sets for 3-10 additional skill groups, E4-E7
 - › Criteria for skill group choice - sample size, quality, overmanned vs. undermanned, merged skills
 - Data to be subsetted into fast, slow promotions and losses
 - Additional variables to be added to new and existing data sets
 - › Agreement on variable transformations, definitions, and proxies
 - Possible complications
 - › Need measure/proxy for FITREP
 - Proposed is PMA
- **Interface Specification Mock-up**
 - Coordinated with 5VM team and Web Based Marketplace effort

General GME Model with Global Covariates with specification

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issues

The Simplified Discrete Promotion Game



Model promotion probabilities on a finite number of mutually exclusive states

For simplicity possible states are modeled as fast, slow promoters or losses.

General GME Model with Global Covariates *NPRST*

Model →

$$\prod_{t=2}^T \prod_{i=1}^N y_{itj} x_{its^g} = \prod_{t=1}^{T-1} \prod_{i=1}^N \prod_{k=1}^K p_{kj} y_{itk} x_{its^g} + \prod_{t=1}^{T-1} \prod_{i=1}^N e_{itj} x_{its^g}$$

LHS - probability of promotion of the *i*th individual at *t*=2,

in grade *j* with *x* characteristics at time *t*,
controlling for *t*=2 global

RHS - probability of promotion of the *i*th individual at *t*=1

in grade *k* with *x* characteristics, controlling for *t*=1 global

(policy and macro) variables.
Estimate one period forecast - with possibility of two period forecast model.

Other Specification Issues

- **Continuous or Discrete Model**
- **Unbalanced panel data**
 - Capture unobserved heterogeneity**
 - › **Fixed or random effects?**
- **Current model specification is First Order Markov model in GME framework**
 - Second Order Markov Model may be considered**
 - › **Probability of ith individual is in grade L at t=1 given that they were in grade K at t-1 and grade J at t-2**
 - **Number of parameters increase significantly $\rightarrow K^2(K-1)$ for K states**
 - **Loss of degrees of freedom - problematic for small samples**
- **RHS and LHS censored data**
- **Introduction of cohort dynamics**
 - Cohort of ith individual at t=1 may differ from cohort and t=2.**
- **How should vacancies be modeled?**
 - Obtain data on actual vacancy number?**
 - Or assume general equilibrium?**
- **How should constraints be introduced into model?**
- **How should global variables be introduced into model?**

Interface FY04

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- **FY04 focuses strictly on possible interface display**
 - Mock-ups using static shots**
 - › **Mock-ups to be done internally to NPRST**
- **Leveraging 6.1 research on display of complex data**
 - Colors**
 - Graphics**
 - Information display**
- **Interface information will display queries input by Sailor and alternatives**
 - Alternatives/options designed to help career decision making**
- **Focus on interface with 5VM**
 - Coordinate with 5VM Team**